# My software solution for your service teams pobvol Service Solution -Service orders-

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# Business process (Planning)

### **Planning**

**>**Schedule inspection dates



**>**Perform inspection, scan inventory and record results



➤ Automatic test report with information from your database stored centrally as a PDF file and available everywhere



- **≻**Review inspection report and adjust if necessary
- >Approve report
- **>** Automatic reminder for the next inspection
- ➤ Send report to customer by email

## Monitoring

➤ Use dashboard and checklists for your monitoring









## Process: Add a service order

Microsoft 365 Microsoft 365 Microsoft 365 Microsoft 365 Microsoft 365 **Power Apps Power Apps Power Apps Power Apps Power Apps** SharePoint SharePoint SharePoint SharePoint Outlook Service orders are saved in Outlook Select or add the User from group additionally. 'Service orders' customer. Save entry in Add service order launches pobvol

Service Board and selects 'Add order'

Select or add the customer device.

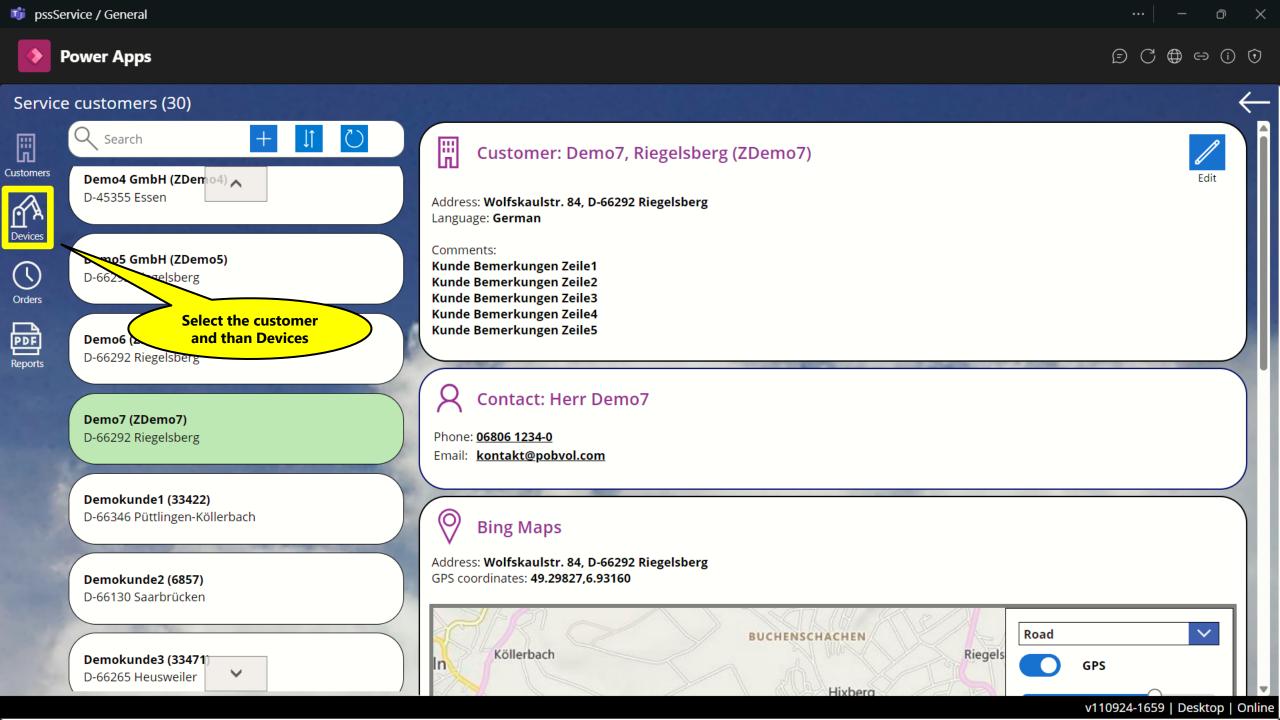
SharePoint

Outlook informs technicians and - if activated – also the customer.









## **Power Apps**

#### 







#### Service customers | Customer devices (1)





Customers

(1)

Orders

PDF







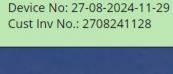








#### Customer device: JH ETV Q 25





#### Description:

Gerät Bemerkungen Zeile1 Gerät Bemerkungen Zeile2 Gerät Bemerkungen Zeile3

#### Code:

KDNR:ZDemo7; KUNDE:Demo7; KUNDENORT:Riegelsberg; INV-NR:ZDemo7 100 629; HERSTELLER:JH; GERAETEART:ETV Q 25; GERAETE-NR:27-08-2024-11-29; BAUJAHR:2024; STANDORT: Hauplager; GERAETETYP: Flurfoerderzeuge;

Select the device and than Orders



#### Customer device: JH ETV Q 25



Device type: Industrial truck

Manufacturer: JH

Device kind: **ETV Q 25**  Inventory number: ZDemo7 100 629

Cust. Inventory No: 2708241128

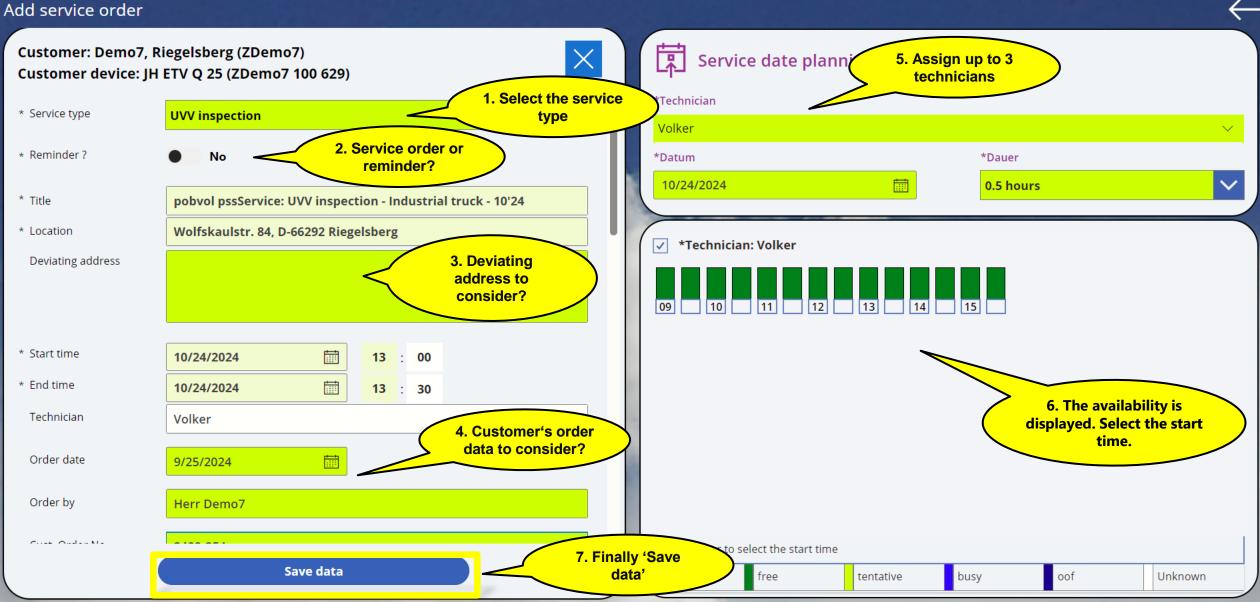
Article No.: 100 629

27-08-2024-11-29 Device number:

Device location: Hauplager GPS coordinates: 49.29827,6.93160

















#### Service customers | Customer devices | Open service orders & reminders (3)



**Devices** 

Orders

PDF

Reports



**Power Apps** 







The new service

order is listed



**UVV inspection 10/24** 

Service order: UVV inspection

Thursday, October 24, 2024, 01:00 PM - 01:30 PM (30 min)









UVV inspection 09/24 Sep/17/2024, 01:00 PM Volker Demo7 (ZDemo7) JH ETV Q 25 (ZDemo7 100 629)

Key: 2024-10-ZDemo7-ZDemo7 100 629-UVV-Pruefung-Flurfoerderzeuge

Volker

Status: Open (no data yet)







Oct/24/2024, 01:00 PM Volker

Demo7 (ZDemo7) JH ETV Q 25 (ZDemo7 100 629)

**UVV** inspection 10/24

Open (no data yet)



Customer device: JH ETV Q 25 (ZDemo7 100 629)

Click on the inventory to start the service operation.

Industrial truck: JH ETV Q 25 (ZDemo7 100 629)



ID: 148

Reminder UVV inspection Sep/12/2025, 12:05

Demo7 (ZDemo7) JH ETV Q 25 (ZDemo7 100 629)

Open (no data yet)



Device No: 27-08-2024-11-29 Cust. Inventory No: 2708241128 Year of manufacture: 2024 Device location: Hauplager Service interval: **yearly** Next check/maintenance: Sep'25

v110924-1659 | Desktop | Online | FAuftragKDNR: ZDemo7 | EAuftragKDNR: ZDemo7 | FAuftragINVNR: ZDemo7 100 629 | EAuftragINVNR: ZDemo7 100 629

## Prerequisites & System Requirements

- Your technicians will need a smartphone or tablet (iOS or Android). The devices must support NFC if NFC tags are to be processed.
- Your office staff can use a PC, Mac or tablet (iOS or Android).
- You need a Microsoft 365 Business Basic license or higher per user.
- If more than one team member shall manage your service orders with the solution, you need a shared mailbox and a Microsoft 365 Business Basic License or higher.
- You need a Microsoft Windows PC on which the PC component of the solution is installed and running.
- To customize and extend the PC component, you need a
  Microsoft Office license that includes the desktop versions of
  Excel and Access. This means at least a Microsoft 365 Apps for
  Business License or a Microsoft Office Professional License.

- For information about the system requirements, see the <u>Microsoft 365 and Office Resources</u> \$\mathbb{G}\$ page.
- Microsoft's minimum requirements for using Power Apps are provided on the <u>Microsoft System requirements</u>, <u>limits</u>, <u>and</u> <u>configuration values for Power Apps</u> (\*) page.

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